



**NORTH CAROLINA CREDIT UNION DIVISION  
ANNUAL PERSONNEL & OPERATIONS DATA REPORT**

CREDIT UNION:	
PHYSICAL ADDRESS:	
MAILING ADDRESS:	
TELEPHONE:	TOLL FREE PHONE:
FAX:	TOLL FREE FAX:
CREDIT UNION EMAIL ADDRESS:	
CREDIT UNION WEBSITE ADDRESS:	
DAYS AND HOURS OF OPERATION:	
MANAGER/TITLE:	
NUMBER OF DIRECTORS:	

**PRIMARY EMERGENCY CONTACT:**

NAME/TITLE:	
OFFICE PHONE (DIRECT LINE OR EXTENSION):	
CELL PHONE:	EMAIL (OFFICE):
HOME PHONE:	EMAIL (HOME):

**SECONDARY EMERGENCY CONTACT:**

NAME/TITLE:	
OFFICE PHONE (DIRECT LINE OR EXTENSION):	
CELL PHONE:	EMAIL (OFFICE):
HOME PHONE:	EMAIL (HOME):

I. PLEASE TYPE OR PRINT CLEARLY BELOW THE NAMES, ADDRESSES, EMAIL ADDRESSES, AND ALL PHONE NUMBERS OF ALL CURRENT DIRECTORS, OFFICERS, CREDIT COMMITTEE MEMBERS, SUPERVISORY COMMITTEE AND THE MANAGER.

BOARD OF DIRECTORS:

CHAIRMAN:	
ADDRESS:	
CELL PHONE:	WORK PHONE:
HOME PHONE:	EMAIL:

VICE CHAIRMAN:	
ADDRESS:	
CELL PHONE:	WORK PHONE:
HOME PHONE:	EMAIL:

SECRETARY:	
ADDRESS:	
CELL PHONE:	WORK PHONE:
HOME PHONE:	EMAIL:

TREASURER:	
ADDRESS:	
CELL PHONE:	WORK PHONE:
HOME PHONE:	EMAIL:

DIRECTOR:	
ADDRESS:	
CELL PHONE:	WORK PHONE:
HOME PHONE:	EMAIL:

DIRECTOR:	
ADDRESS:	
CELL PHONE:	WORK PHONE:
HOME PHONE:	EMAIL:

DIRECTOR:	
ADDRESS:	
CELL PHONE:	WORK PHONE:
HOME PHONE:	EMAIL:

DIRECTOR:	
ADDRESS:	
CELL PHONE:	WORK PHONE:
HOME PHONE:	EMAIL:

DIRECTOR:	
ADDRESS:	
CELL PHONE:	WORK PHONE:
HOME PHONE:	EMAIL:

DIRECTOR:	
ADDRESS:	
CELL PHONE:	WORK PHONE:
HOME PHONE:	EMAIL:

DIRECTOR:	
ADDRESS:	
CELL PHONE:	WORK PHONE:
HOME PHONE:	EMAIL:

DIRECTOR:	
ADDRESS:	
CELL PHONE:	WORK PHONE:
HOME PHONE:	EMAIL:

ATTACH ADDITIONAL SHEET IF NEEDED

MANAGER:	
ADDRESS:	
CELL PHONE:	WORK PHONE:
HOME PHONE:	EMAIL:

SUPERVISORY COMMITTEE:	
ADDRESS:	
CELL PHONE:	WORK PHONE:
HOME PHONE:	EMAIL:

SUPERVISORY COMMITTEE:	
ADDRESS:	
CELL PHONE:	WORK PHONE:
HOME PHONE:	EMAIL:

SUPERVISORY COMMITTEE:	
ADDRESS:	
CELL PHONE:	WORK PHONE:
HOME PHONE:	EMAIL:

CREDIT COMMITTEE:	
ADDRESS:	
CELL PHONE:	WORK PHONE:
HOME PHONE:	EMAIL:

CREDIT COMMITTEE:	
ADDRESS:	
CELL PHONE:	WORK PHONE:
HOME PHONE:	EMAIL:

CREDIT COMMITTEE:	
ADDRESS:	
CELL PHONE:	WORK PHONE:
HOME PHONE:	EMAIL:

II. ARE ANY OF THE AFORMENTIONED OFFICIALS RELATED TO EACH OTHER BY BLOOD OR MARRIAGE? YES NO

ARE ANY OF THE AFOREMENTIONED OFFICIALS RELATED BY BLOOD OR MARRIAGE TO ANY EMPLOYEES OF THE CREDIT UNION? YES NO

IF YES, PLEASE LIST BELOW EACH PERSON AND DESCRIBE THE RELATIONSHIP (FOR EXAMPLE, JOHN DOE, TREASURER, IS THE SON-IN-LAW OF JOE SMITH, PRESIDENT; OR MARY SMITH, BOOKKEEPER, IS THE DAUGHTER OF JOHN DOE, TREASURER.)

III. PLEASE PROVIDE THE FOLLOWING BOND INFORMATION:

BOND COMPANY:	
BOND SERIES:	BOND NUMBER:
AMOUNT OF DEDUCTIBLES:	EFFECTIVE DATE:

IV. ADDITIONAL INFORMATION: IF YOU HAVE BRANCH OFFICES AND/OR PARTICIPATE IN A SHARED SERVICE FACILITY, PLEASE PROVIDE THE ADDRESS OF EACH BRANCH OR FACILITY, DAYS AND HOURS OF OPERATION AND THE NAME(S) AND ADDRESS(ES) OF THE BRANCH AND/OR FACILITY MANAGER(S).

BRANCH ADDRESS:	
MANAGER NAME:	
HOME ADDRESS:	HOME PHONE:
WORK PHONE:	CELL PHONE:

ATTACH ADDITIONAL SHEET IF NEEDED

